



vTiger Import User Extension

User Manual

09/04/2016

I) Introduction

vTiger® Import User Feature From Spreadsheet.

“Time Saving” Customization. Creating multiple users in CRM by importing CSV file.

We developed another customized feature for CRM Admin, making it easy to create large number of users in One Simple Action.

II) Contact

For any question, assistance, trouble report, feature evolution, you are requested to contact us :

Web : <http://crmtiger.com/>

E-mail : info@crmtiger.com

III) Requirements

vtigerCRM version (e.g. 6.1,6.3,6.4)

IV) Features

- All employees (users) accounts are created.
- All users will receive emails with link to set password.
- Automatic duplicate record handling (optional).
- Erroneous entries/data reported automatically, in case input fields are not as per format.

Installation :

ZIP CONTENT :

- iportuser

- ReadME

Perform following step for import user using .csv file

1. Get backup list of file

```
modules/Users/models/ListView.php
modules/Users/views/List.php
layouts/vlayout/modules/Users/ListViewContents.tpl
layouts/vlayout/modules/Import/Import_Advanced_Buttons.tpl
layouts/vlayout/modules/Users/resources/List.js
```

2. Extract importuser.zip and upload all file and folder in your vtiger root directory

3. Put this two line in config.inc.php file after "include_once 'config.security.php'"

```
$webservice_user = <System Admin User>;
$webservice_accesskey = <Admin User Access Key>;
```

4. Run following script in your vtiger database

```
CREATE TABLE IF NOT EXISTS `vtiger_userimportlog` (
  `id` int(10) NOT NULL AUTO_INCREMENT,
  `errmsg` varchar(250) NOT NULL,
  `username` varchar(250) NOT NULL,
  `firstname` varchar(250) NOT NULL,
  `lastname` varchar(250) NOT NULL,
  `email` varchar(250) NOT NULL,
  `role` varchar(250) NOT NULL,
  PRIMARY KEY (`id`)
) ENGINE=InnoDB DEFAULT CHARSET=latin1 AUTO_INCREMENT=1 ;
```